



# The 2021 Environment Analyst Global Summit

Frank Sweet June 2021





# Top 5 Threats (then)



1

Climate Change

extinction is possible

2

Regulatory Oblivion

lawyers proliferate as regulation becomes more complex

3

Workforce of the Future

young professional won't want to work in the office

4

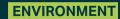
Artificial Intelligence

we are replaced by robots

5

**Industry Consolidation** 

our voice is lost in large diversified A&E firms



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# Climate Change

Society, Investors and Policy Makers are demanding climate action

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## Regulatory Oblivion

there will be plenty to do for all

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## Workforce of the Future

working remote is easy but F2F is important

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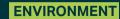
#### AI & Robots

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### **Industry Consolidation**

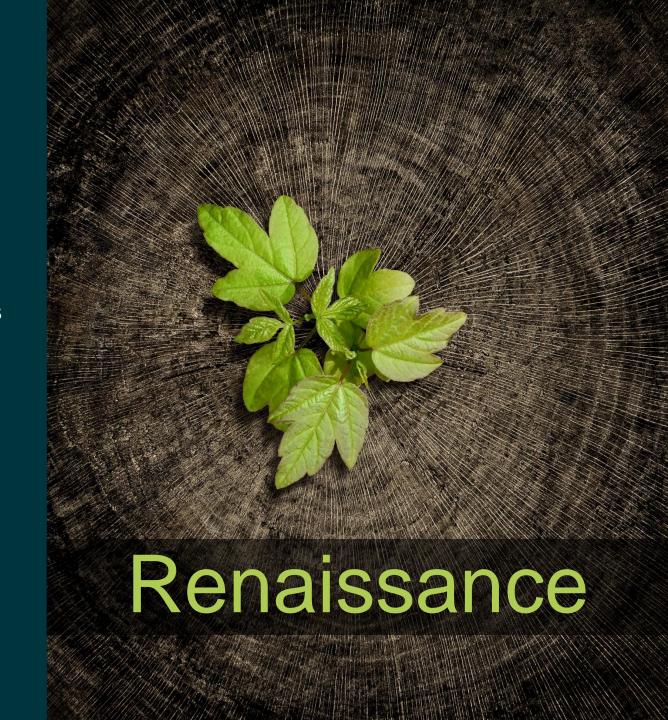
we are the Crown
Jewel of an A&E firm



### **ESG Investment**

#### **Environmental, Social & Governance**

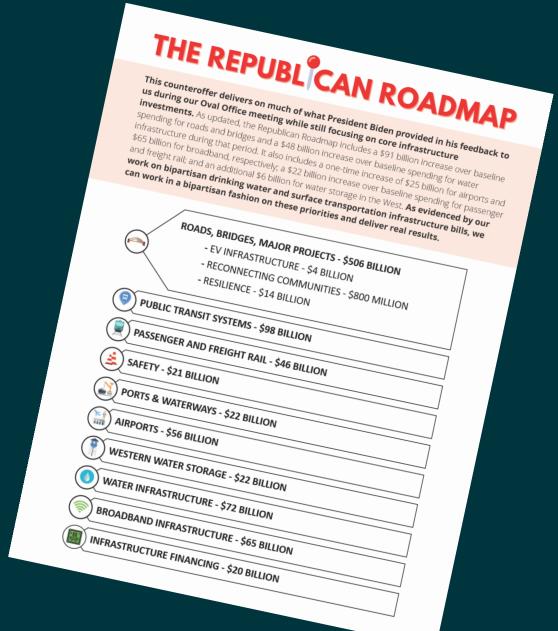
- 2T now in ESG focused investment funds
- 3B a day going into ESG focused investment funds
- 5B a day in new green bond and loan issues



### **US AJP Investment**

### The American Jobs Plan

- 928B GOP Counterproposal (last weeks)
- 200 to 500B Incremental & Addressable Spending
- 1.5 to 3% Environmental Planning & Permitting
- 5 to 30% potential increase in demand





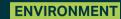
### **Example: Offshore Wind**

- 30GW of Offshore Capacity
- 2.5B per GW
- 75B Private Investment over 8 years
- 280M a year in Planning & Permitting
- 1,654 additional Scientists and Planners

#### **Calculation**

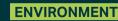
30GW \*2.5B per GW = 75B / 8 years \* 3% = 280M / \$170,000 per professional = 1,650 Scientists & Planners





### Meeting the Challenge as a Community







**ENVIRONMENT** 



### Thank you.

Frank Sweet <a href="mailto:frank.sweet@aecom.com">frank.sweet@aecom.com</a>



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ANIMATED
VERSION – VIE
SLIDESHOW M

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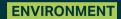
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